



HONG KONG INSTITUTE OF
VALUE MANAGEMENT
香港價值管理學會

Qualifying System for HKIVM's Facilitators

The following criteria must be met by applicants in order to qualify for registration onto the Hong Kong Institute of Value Management (HKIVM) Facilitators' List A or List B. Applicants must be full individual members of the HKIVM. Both List A and List B Facilitators must comply with the listing rules which may be enforced by the HKIVM from time to time, maintain the HKIVM membership status, and submit completed client and facilitator feedback forms for each VM workshop while on the list.

List B VM Facilitators:

Applicants must be able to demonstrate attainment of one of the following VM status, AND must have been a VM workshop co-facilitator led by a qualified VM Facilitator (See definition in Note 1) for at least 2 No. VM workshops for 2 days in total (See definition in Note 2), AND must satisfy a professional interview conducted by HKIVM Council Members:

- Certified Value Analyst (CVA) of the UK Institute of Value Management; or
- Associated Value Specialist (AVS) plus VM Module II in accordance with the requirements of SAVE International; or
- Equivalent qualification under other recognized national VM institutes.

List A VM Facilitators:

Applicants must be able to demonstrate attainment of one of the following VM status, AND must have been a VM workshop lead facilitator for at least 8 No. VM workshops for 8 days in total (See definition in Note 3), AND must satisfy a professional interview conducted by HKIVM Council Members:

- A HKIVM List B Facilitator; or
- Professional in Value Management (PVM) of the UK Institute of Value Management ; or
- Certified Value Specialist (CVS) of SAVE International; or
- Registered Value Management Facilitator of the Institute of Value Management Australia (IVMA); or
- Equivalent qualification under other recognized national VM institutes.

Note:

1. Qualified VM Facilitator means HKIVM Facilitator on List A / List B or equivalent subject to HKIVM Council's satisfaction.
2. Out of the total of 2 days, at least one day must be for full-day workshop, the other day can be for

half-day workshops, all to HKIVM Council's satisfaction.

3. Out of the total of 8 days, at least 3 days must be for full-day VM workshops, 2 other days can be for half-day VM workshops, and the remaining 3 days can be for workshops not purely on VM but adopting VM methodology, all to HKIVM Council's satisfaction. If a workshop lasts for more than 1 full-day, the surplus days may be counted towards the number of days but not the number of workshops. For List B Facilitators, the workshops should be those after listing on List B.

Application Procedure:

Applicants must complete and submit the application form with the fee and all documents required in the Submission Packet for assessment by the HKIVM Council. Normally within 8 weeks after receipt of the application (or supplementary submission), applicants will be informed whether they will be invited to a professional interview or the application is declined or supplementary submission is required.